CAPTRUST

Upcoming Webinar! Family Money Conversations: How to Talk About Finances Together

Learn how to navigate family money conversations with greater clarity, openness, and confidence.

This webinar will help employees navigate financial conversations with less tension and more clarity, whether they are talking with children, aging parents, partners, or extended family. Participants will learn how to approach sensitive topics like spending, debt, credit use, fixed income, expenses, and long-term planning in a way that encourages openness instead of conflict. The session will also explore how family money conversations can support financial wellness by helping people align expectations, set boundaries, and make more informed decisions together.

Date: Wednesday, November 17, 2027

Time: 1:00 PM ET

Register Here

Have questions? Need help? Call the CAPTRUST at Work Desk at 800.967.9948, or schedule an appointment with a retirement counselor today.

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