



Upcoming Webinar! Your Estate, Your Legacy: Adapting to the New Landscape

Estate planning has just got a major update.

In this webinar, we'll explore the new provisions signed into law on July 4, 2025, and what it may mean for your legacy, your loved ones, and your long-term financial strategy. From increased exemption limits to charitable giving enhancements and state-level implications, we will review the key changes and offer practical guidance on how to adjust your estate plan accordingly. Whether you're updating an existing plan or starting fresh, this session will help you make informed decisions with confidence.

Date: Wednesday, November 18, 2026

Time: 1:00 PM ET

Register Here

Have questions? Need help? Call the CAPTRUST at Work Desk at 800.967.9948, or <u>schedule an</u> appointment with a retirement counselor today.

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