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Webinar Recording: The 25 Documents Everyone Needs to Have

There are essential documents everyone must have to protect themselves and their families in case of unforeseen events. This webinar recording provides an overview of those documents.

This webinar recording provides an overview of the various documents that you should consider having, tips for organizing them, and guidance on how to use them in order to meet your needs.

[Click here](#) to download a PDF of The 25 Documents You Need checklist.

Have questions? Need help? Call the CAPTRUST Advice Desk at 800.967.9948 or [schedule an appointment](#) with a retirement counselor today.