CAPTRUST



Your Estate, Your Legacy: Adapting to the New Landscape (Webinar Recording)

Estate planning has just got a major update.

In this webinar recording, we explored the new provisions signed into law on July 4, 2025, and what it may mean for your legacy, your loved ones, and your long-term financial strategy. From increased exemption limits to charitable giving enhancements and state-level implications, we reviewed the key changes and offered practical guidance on how to adjust your estate plan accordingly. Whether youâ??re updating an existing plan or starting fresh, this recording will help you make informed decisions with confidence.

To download a copy of the transcript, click here.

Have questions? Need help? Call the CAPTRUST at Work Desk at 800.967.9948, or schedule an appointment with a retirement counselor today.

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